

Pursuant to the provisions of article 82 of the Spanish Securities Market Act (*Ley 24/1988, de 28 de julio, del Mercado de Valores*), Grifols, S.A. ("**Grifols**") hereby notifies the National Securities Market Commission of the following

RELEVANT EVENT

Grifols Worldwide Operations Limited, 100% subsidiary of Grifols, has issued \$1,000,000,000 senior unsecured notes (the "**Notes**") that will mature on 2022 and will bear interest at 5.25% per year.

The proceeds from the offering of the Notes will be used to repay the existing notes issued on January 21st, 2011 for an amount of \$1,100,000,000 that bore interest at 8.25% per year.

The Notes are part of the refinancing process of Grifols' debt.

In Barcelona, 5 March 2014

Raimon Grifols Roura
Secretary to the Board of Directors